POWELL VALLEY ELECTRIC COOPERATIVE

POLICY NO. 100 – 2 B

APPLICATION FOR SERVICE

I. OBJECTIVE

To collect enough information for billing, collecting and membership records.

II. APPLICATION FOR SERVICE

A. Application

- 1. Prospective new members will be required to fill out an application for service and pay a membership fee
 - **a.** Membership fee will be credited to member's account or refunded upon termination of all of the member's accounts.
- 2. Service *will not* be supplied to a customer under the following circumstances, (*until outstanding indebtedness has been paid or payment arrangements are made*).
 - **a.** Applicant currently has past due unpaid balance(s) owed to the cooperative.
 - **b.** Applicant is a member of household of a former customer who has past due unpaid balance(s) owed to the cooperative.
 - c. See Policy 100-2E for payment arrangements criteria.
- 3. The actual applicant must be present, or his/her application must be notarized.
 - **a.** Cooperative requires 2 forms of identification
 - 1) Photo Id driver's license or other government issued identification
 - 2) Other social security card, insurance card, credit card, etc.

4. Businesses

- **a.** Individual's and individual's businesses (sole proprietorship) should use the same *member* number.
- **b.** Churches, government agencies, and other business entities (corporations, LLC, partnerships, etc.) should be set up using a new member number.
- **c.** The member separator account should be set up with the *recognized* Business Name in the **Name** field
 - 1) All other identifying information should be in the address and "in care of" fields.
- 5. No applicants under the age of 18 will be accepted
- **6.** See attached residential and commercial application forms.

B. Account Responsibility / Authority

- 1. Individual(s) signing the application form will be responsible for payment of account and have authority to make account changes.
 - **a.** Both husband and wife must sign the application for each to have account authority.
 - **b.** A maximum of 2 individuals may establish a joint residential account.
- 2. Any changes on an account such as mailing address, "in care of" contact, etc. or disconnects, or other connects under the same member #, must be authorized by the account owner or duly designated representative.
 - a. Cooperative personnel will verify the person making the request.
 - 1) Validate ID's or account information, if in person
 - 2) Validate pertinent account information, if by phone (*last 4 digits of SS #, address, etc*).
 - **b.** Churches and businesses can specify an "in care of" recipient upon application
 - 1) New "in care of" recipients must confirm responsibility and pertinent account information before address change is made
- 3. In the event of death of a sole account owner
 - **a.** The account name should be noted as an estate and the service may continue as long as the estate is making timely payments during the estate settlement period.
 - 1) At the end of the estate settlement period, the account must be disconnected and/or put in new customer's name.
 - **b.** If no notification is made and the cooperative becomes aware of the account owner's death, the account will be subject to disconnection with prior notification.
 - 1) Current consumer can transfer service into his/her name, subject to credit requirements.
 - 2) Surviving Spouse needs to put it in their name
- 4. Business changes ownership
 - **a.** Business must apply as a new applicant
- **C.** New Members will be given the following:
 - 1. Member Handbook
 - 2. Information Brochures
 - a. Details of cooperative services and programs offered
 - **b.** Cooperative website (<u>www.pve.coop</u>) where additional information can be found
 - 1) Retail rate cards
 - 2) Member's account history, once a login is established
 - 3) Other cooperative information as updated.

- **D.** The Cooperative will abide by all local ordinances and state laws as to building permits and inspections.
- **E.** Customer will be responsible for providing any tax exempt certification forms.
- **F.** Applications will be considered for acceptance by the Board monthly.
- G. See *Policy 100-2A* for related fee schedule.

III. RESPONSIBILITY

The Billing Department shall develop and administer policies.